Brookfield

Properties

February 18, 2021

BSE Ltd.

Corporate Relationship Department,

1st Floor, New Trading Ring,

Rotunda Building, P J Towers,

Dalal Street, Fort, Mumbai – 400 001

corp.relations@bseindia.com

SCRIP CODE: 543261

SCRIP ID: BIRET

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra(E),

Mumbai-400051

cmlist@nse.co.in

SYMBOL: BIRET

Sub: Intimation under Regulation 23(5)(b) of the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 23(5)(b) of the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 (as amended from time to time), and as disclosed in the final offer document filed by Brookfield India Real Estate Trust ("Brookfield REIT") on February 09, 2021, please be informed that special purpose vehicles of the Brookfield REIT have availed the following loan facilities from Housing Development Finance Corporation Limited on February 16, 2021:

- Candor Kolkata One Hi-Tech Structures Private Limited Rupee facility of an amount aggregating up to INR 1,395,00,00,000.
- 2. Festus Properties Private Limited Rupee facility of an amount aggregating up to INR 720,00,00,000.
- 3. Shantiniketan Properties Private Limited Rupee facility of an amount aggregating up to INR 285,00,00,000.

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The value of the aforesaid borrowings exceed 5% of the value of the Brookfield REIT assets as per the valuation report prepared as of September 30, 2020, being the valuation date.

Please take same on your records.

Ruli Goswani

Thanking You.

Yours Faithfully,

For Brookprop Management Services Private Limited (as a manager of Brookfield India Real Estate Trust)

Ruhi Goswami

Compliance Officer